

## Privacy Policy

The nature of our work requires us to collect certain nonpublic personal information about you from various sources. We collect financial and personal information from interviews with you, from applications, organizers, reporting statements and other documents. We do not disclose your personal information to any third party without your express permission, except where required by law. Our firm has policies and procedures in place to protect your confidential information, including physical, electronic, and procedural safeguards that comply with federal regulations. Your tax information will not be used by 1TaxFinancial for financial planning or investment advice purposes without your express permission. Please contact us with any questions.

(1/1/2024)